

# STEPTOE & JOHNSON

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November 13, 1989

RECORDATION NO. 118797 FILED 1425

NOV 13 1989 - 10 35 AM

INTERSTATE COMMERCE COMMISSION

Ms. Noreta R. McGee  
Secretary  
Interstate Commerce Commission  
Room 2215  
12th & Constitution Avenue, N.W.  
Washington, D.C. 20423

Dear Ms. McGee:

Enclosed for filing and recordation pursuant to the provisions of 49 U.S.C. § 11303 are one original and four copies of the document hereinafter described. It relates to railroad equipment identified below.

1. Release dated as of October 27, 1989 between Connecticut Bank & Trust Company, N.A., trustee, and BRAE Transportation, Inc., formerly BRAE Corporation, debtor.

The equipment subject to this document consists of rail cars identified with the marks shown in the primary document, as amended.

The names and addresses of the parties to the document are as follows:

Trustee: Connecticut Bank & Trust Company, N.A.  
Hartford, Connecticut

Debtor: BRAE Transportation, Inc.  
One Hundred Sixty Spear Street  
San Francisco, California 95105

Please file and record the document with indexing under the foregoing names. Since this is a secondary document related to the Equipment Trust Agreement, recorded under Recordation Number 11879, it is requested that this document be given the next available letter designation under Recordation Number 11879.

*Concluded by Shirley A. Corbett*

Ms. Noreta R. McGee  
November 13, 1989  
Page 2

A fee of \$15.00 is enclosed for the recordation.  
Please return the original and any extra copies not needed by the  
Commission for recordation to the person presenting this letter.

A short summary of the document to appear in the index  
follows:

1. Release dated as of October 27, 1989 between  
Connecticut Bank & Trust Company, N.A., trustee, and BRAE Trans-  
portation, Inc., debtor, covering all railcars as marked in the  
primary document, as amended.

Very truly yours,

A handwritten signature in dark ink, appearing to read "Robert J. Corber", is written over the typed name.

Robert J. Corber  
Attorney for BRAE  
Transportation, Inc.

RJC:smg

Enclosures

**Interstate Commerce Commission**  
Washington, D.C. 20423

11/13/89

OFFICE OF THE SECRETARY

Robert J. Corber  
Steptoe & Johnson  
1330 Connecticut Avenue  
Washington, D.C. 20036

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/13/89 at 10:35am and assigned recordation number(s). 11498-JJ & 11879-T

Sincerely yours,



Noreta R. McGee  
Secretary

Enclosure(s)

RECORDATION NO. 11879-T  
FILED 103

NOV 13 1989 -10 35 AM

RELEASE

INTERSTATE COMMERCE COMMISSION

KNOW ALL PERSONS BY THESE PRESENTS THAT

WHEREAS, The Connecticut Bank and Trust Company ("Trustee") and BRAE Transportation, Inc., formerly BRAE Corporation ("BRAE") entered into an Equipment Trust Agreement dated as of May 1, 1980, as amended ("Trust Agreement") securing certain obligations of BRAE to Trustee; and

WHEREAS, the Trust Agreement was recorded at the Interstate Commerce Commission on June 9, 1980 and the Trust Agreement and all amendments, supplements, equipments schedules, waivers and related agreements thereto have been assigned Recordation Nos. 11879 through 11879-S; and

WHEREAS, the obligations secured by the Trust Agreement, as amended and supplemented, have been satisfied and discharged completely;

NOW, THEREFORE, for good and valuable consideration and intending to be legally bound, Trustee does hereby terminate the security interest created by the Trust Agreement, as amended and supplemented, and it being understood that the Trustee makes no covenants of title, representations or warranties, expressed or implied, in law or in equity, with respect to any other third party liens or with respect to any other matters relating to such collateral, and the Trustee does hereby release and discharge all the collateral described therein.

IN WITNESS WHEREOF, Trustee has duly executed this Release as of this 27th day of October, 1989.

ATTEST:

THE CONNECTICUT BANK AND  
TRUST COMPANY, as Trustee

By: 

By: 

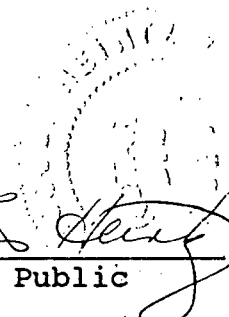
Title: ASSISTANT SECRETARY

Title: ASSISTANT VICE PRESIDENT

STATE OF CONNECTICUT )  
 ) ss.:  
COUNTY OF HARTFORD )

On this 27th day of October, 1989, before me, a Notary Public, personally appeared V. Glunt that executed the foregoing instrument, known or proved to me to be the person who executed the foregoing instrument on behalf of The Connecticut Bank and Trust Company ("CBTC") and acknowledged to me that he executed the same as the free act and deed of CBTC for the purposes therein stated.

WITNESS my hand and official seal.

  
*Dawn Piccoli Heintz*  
Notary Public

DAWN PICCOLI HEINTZ  
NOTARY PUBLIC  
MY COMMISSION EXPIRES MARCH 31, 1992